

City of El Paso Public Service Board El Paso Water Utilities  
 Debt Transparency Report  
 as of February 28, 2023

Type of Entity

Municipal Drainage Utility

Address

1154 Hawkins

City

El Paso, TX

Zip

79925

County

El Paso

Telephone

915-594-5654

Contact

Gustavo Hurtado

Title

Fiscal Operations Manager

Email

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Issuer Credit Ratings	Senior Lien	Subordinate Lien
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Mun Dr Util Sys Rev Bds Ser 2009A	No	\$ 2,163,000	\$ 965,000	\$ -	\$ 965,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	22,240,000	16,410,000	5,890,500	22,300,500	03/01/2035	25,000,000	25,000,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000	16,175,000	6,314,875	22,489,875	03/01/2036	23,500,000	23,500,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000	37,905,000	10,282,425	48,187,425	03/01/2039	18,800,000	18,800,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2021	No	8,945,000	8,825,000	751,320	9,576,320	03/01/2032	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2021A	No	13,330,000	12,865,000	4,444,849	17,309,849	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2022	No	9,490,000	9,490,000	-	9,490,000	03/01/2052	9,490,000	-	9,490,000	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2022A	No	23,750,000	23,750,000	14,405,018	38,155,018	03/01/2042	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		\$ 148,648,000	\$ 126,385,000	\$ 42,088,987	\$ 168,473,987		\$ 78,953,000	\$ 69,463,000	\$ 9,490,000	

Notes: